



Computershare Trust Company, N.A.
9062 Old Annapolis Road
Columbia, MD 21045
www.computershare.com

NOTICE OF OPTIONAL REDEMPTION BY REFINANCING

WOODMONT 2018-4 TRUST

April 4, 2022

To: The Addressees Listed on Schedule I hereto.

Ladies and Gentlemen:

Reference is made to that certain Indenture dated as of April 19, 2018 (as amended, modified or supplemented, the “Indenture”) between WOODMONT 2018-4 TRUST, as Issuer and WELLS FARGO BANK, NATIONAL ASSOCIATION, as trustee (the “Trustee”). Capitalized terms used herein without definition shall have the meanings given to such terms in the Indenture.

I. Notice to Nominees and Custodians.

If you act as or hold Notes as a nominee or custodian for or on behalf of other persons, please transmit this notice immediately to the beneficial owner of such Notes or such other representative who is authorized to take actions. Your failure to act promptly in compliance with this paragraph may impair the chance of the beneficial owners on whose behalf you act to take any appropriate actions concerning the matters described in this notice.

II. Notice of Optional Redemption by Refinancing.

Pursuant to Section 9.2(h) of the Indenture, the Issuer notified the Trustee of an Optional Redemption in whole of each of the Class A-1 Notes, the Class A-2 Notes, the Class B Notes, the Class C Notes, the Class D Notes and the Class E Notes (the “Refinanced Notes”) from Refinancing Proceeds (the “Optional Redemption by Refinancing”). In accordance with Section 9.4 of the Indenture, and at the direction of the Issuer, the Trustee hereby provides notice of the following information relating to the Optional Redemption by Refinancing:

All of the Refinanced Notes are to be redeemed in full and interest on such Refinanced Notes shall cease to accrue on the Redemption Date.

The Redemption Date will be April 11, 2022.

The Redemption Price of the Refinanced Notes shall be as follows:

(i) for the Class A-1 Notes: \$317,327,305.63 (an amount equal to (a) 100% of the Aggregate Outstanding Amount of the Class A-1 Notes plus (b) accrued and unpaid interest

thereon (including any defaulted interest and any accrued and unpaid interest thereon) to the Redemption Date);

(ii) for the Class A-2 Notes: \$16,563,261.00 (an amount equal to (a) 100% of the Aggregate Outstanding Amount of the Class A-2 Notes plus (b) accrued and unpaid interest thereon (including any defaulted interest and any accrued and unpaid interest thereon) to the Redemption Date);

(iii) for the Class B Notes: \$46,955,536.38 (an amount equal to (a) 100% of the Aggregate Outstanding Amount of the Class B Notes plus (b) accrued and unpaid interest thereon (including any defaulted interest and any accrued and unpaid interest thereon) to the Redemption Date);

(iv) for the Class C Notes: \$41,477,761.88 (an amount equal to (a) 100% of the Aggregate Outstanding Amount of the Class C Notes plus (b) accrued and unpaid interest thereon (including any defaulted interest and any accrued and unpaid interest thereon and any Deferred Interest and any accrued and unpaid interest thereon) to the Redemption Date);

(v) for the Class D Notes: \$36,043,918.63 (an amount equal to (a) 100% of the Aggregate Outstanding Amount of the Class D Notes plus (b) accrued and unpaid interest thereon (including any defaulted interest and any accrued and unpaid interest thereon and any Deferred Interest and any accrued and unpaid interest thereon) to the Redemption Date); and

(vi) for the Class E Notes: \$33,553,459.50 (an amount equal to (a) 100% of the Aggregate Outstanding Amount of the Class E Notes plus (b) accrued and unpaid interest thereon (including any defaulted interest and any accrued and unpaid interest thereon and any Deferred Interest and any accrued and unpaid interest thereon) to the Redemption Date).

Payment of the Redemption Price on any Certificated Notes to be redeemed will be made only upon presentation and surrender of such Certificated Notes at the offices of the Trustee. To surrender such Notes, please present and surrender such Notes to one of the following places by one of the following methods:

By Mail or Courier Service:
Wells Fargo Bank, N.A.
Corporate Trust Operations
MAC N9300-070
Attn: Payment Processing Group
600 South Fourth Street, 7th Floor
Minneapolis, MN 55415

By Registered or Certified Mail:
Wells Fargo Bank, N.A.
Corporate Trust Operations
MAC N9300-070
P.O. Box 1517
Minneapolis, MN 55480-1517

IMPORTANT INFORMATION REGARDING TAX CERTIFICATION AND POTENTIAL WITHHOLDING:

Pursuant to U.S. federal tax laws, you have a duty to provide the applicable type of tax certification form issued by the U.S. Internal Revenue Service (“IRS”) to Wells Fargo Bank, N.A. Corporate Trust Services to ensure payments are reported accurately to you and to the IRS. In order to permit accurate withholding (or to prevent withholding), a complete and valid tax

certification form must be received by Wells Fargo Bank, N.A. Corporate Trust Services before payment of the redemption proceeds is made to you. Failure to timely provide a valid tax certification form as required will result in the maximum amount of U.S. withholding tax being deducted from any redemption payment that is made to you.

All questions should be directed to the attention of Keri Krause by telephone at (443) 367-3334, by e-mail at Keri.Krause@computershare.com, or by mail addressed to Computershare Trust Company, N.A., Attn.: Keri Krause, 9062 Old Annapolis Road, Columbia, MD 21045-1951. The Trustee may conclude that a specific response to particular inquiries from individual Holders is not consistent with equal and full dissemination of material information to all Holders. Holders of Notes should not rely on the Trustee as their sole source of information. The Trustee does not make recommendations or give investment advice herein or as to the Notes generally.

This document is provided by Computershare Trust Company, N.A., or one or more of its affiliates (collectively, "Computershare"), in its named capacity or as agent of or successor to Wells Fargo Bank, N.A., or one or more of its affiliates ("Wells Fargo"), by virtue of the acquisition by Computershare of substantially all the assets of the corporate trust services business of Wells Fargo.

Computershare Trust Company, N.A. as
agent for WELLS FARGO BANK,
NATIONAL ASSOCIATION, as Trustee

Schedule I

Addressees

Holdings of Notes:*

<u>Notes</u>	<u>CUSIP*</u> <u>(Rule 144A)</u>	<u>CUSIP*</u> <u>(Reg S)</u>	<u>ISIN*</u> <u>(Rule 144A)</u>	<u>ISIN*</u> <u>(Reg S)</u>
Class A-1 Notes	979888AA2	U97393AA7	US979888AA26	USU97393AA77
Class A-2 Notes	979888AC8	U97393AB5	US979888AC81	USU97393AB50
Class B Notes	979888AE4	U97393AC3	US979888AE48	USU97393AC34
Class C Notes	979888AG9	U97393AD1	US979888AG95	USU97393AD17
Class D Notes	979888AJ3	U97393AE9	US979888AJ35	USU97393AE99
Class E Notes	979888AL8	NA	US979888AL80	NA

<u>Notes</u>	<u>CUSIP*</u> <u>(Accredited Investor)</u>
Class E Notes	979888AM6

Issuer:

Woodmont 2018-4 Trust
c/o MidCap FinCo Designated Activity Company
Harcourt Centre, Block 4, Harcourt Road
Dublin D02 HW77
Attention: Hilary Moore
Email: legalnotices@midcapfinancial.com

Collateral Manager:

MidCap Financial Services Capital Management, LLC
7255 Woodmont Avenue, Suite 200
Bethesda, Maryland 20814
Attention: Chief Compliance Officer

Collateral Administrator/Information Agent:

Wells Fargo Bank, National Association
9062 Old Annapolis Road
Columbia, Maryland 21045

* The Trustee shall not be responsible for the use of the CUSIP, CINS, ISIN or Common Code numbers selected, nor is any representation made as to their correctness indicated in the notice or as printed on any Notes. The numbers are included solely for the convenience of the Holders.

Rating Agency:

S&P:

Email: CDO_Surveillance@spglobal.com

Moody's:

Email: cdomonitoring@moodys.com

Cayman Islands Stock Exchange:

Cayman Islands Stock Exchange Listing

PO Box 2408

Grand Cayman, KY1-1105

Cayman Islands

Fax: +1 (345) 945-6060

Email: listing@csx.ky and csx@csx.ky